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| Project Status Report |  |

# Project Name: Full Stack Observability Assessment

Reporting Period: July 21 to July 25, 2025

Prepared By: Carlin Preun

Date: July 24, 2025

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| **Executive Summary** | This week Advisor Portal and Online Access critical processes were reviewed along with the current dashboard scope. Advisor Portal and Online Access dashboards have been updated based on dashboard scope feedback, and supporting documentation for Advisor Portal and Online Access has been updated. The ControlUp script has been updated, as well as MuleSoft pipeline parsing rules. |
| Overall Status | * ****At Risk:** Pending review of Jira dates and tasks** |
| Issues: |  |
| Key Accomplishments this week | * Critical processes reviewed with Staci and team, feedback received on AP/OA executive view * Advisor Portal and Online Access dashboards updated * Advisor Portal and Online Access supporting documentation updated * ControlUp script updated * MuleSoft pipeline parsing updated |
| Milestones planned this week, but not achieved with variance: |  |
| Milestones planned for next week: | * Review of Advisor Portal dashboard with Operations team in preparation for trial handoff * Review of Advisor Portal/Online Access critical processes data sources (pending feedback from Staci and team) |
| Areas/questions for discussion: | * Review Jira tasks and timeline |
| Last week’s issues forwarded to this week: |  |